October 31, 2014

By Email

Honorable Richard J. Sullivan United States District Judge Southern District of New York 40 Foley Square New York, NY 10007

Re: Roche Diagnostics GmbH et al. v. Enzo Biochem, Inc. et al., No. 04 Civ. 4046 (RJS)

Dear Judge Sullivan:

Pursuant to the Court's October 22, 2014 Order, Dkt. No. 219, the parties jointly submit this letter concerning the settlement discussions referenced in Paragraph 7 of the Court's Order.

The parties agree to have Magistrate Judge Gorenstein facilitate the above-referenced settlement discussions. The parties currently estimate that no more than five (5) attendees from each side, including at least one client representative with settlement authority from each side, will be present, *i.e.* a total ten (10) attendees.

Respectfully submitted,

By: /s/ Michael J. Dell
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